## Important Terms and Criteria for CLE Approval in Virginia

## Terms

**OPEN** - Course advertised and open to all attorneys.

CLOSED - Course open only to a specific group of attorneys.
LIVE - Instructor and attendees participate simultaneously.
PRE-RECORDED – Recorded version of an original live CLE presentation.
IN-HOUSE - Program offered to attorneys within the hosting firm.
GROUP SETTING - Program offered in group of 2 or more attorneys.
DISTANCE LEARNING – See examples below.

TELECONFERENCE, SATELLITE, VIDEOCONFERENCE, OR LIVE WEBCAST- To meet Virginia regulations the course must:

- 1. Give attendees the opportunity to participate in discussions with other attendees and/or the presenter.
- 2. Have written instructional materials distributed to each participant prior to the presentation.
- 3. Have attendance tracking See Opinion 16.

VIDEO, AUDIO, CD-ROM - To meet Virginia regulations the course must:

- 1. Facilitate interaction with the presenter or other subject matter expert. Email contact information is sufficient.
- 2. Have at least 2 attorney participants or be proctored (not restricted to only Virginia attorneys).
- 3. Be conducted in an educational setting.
- 4. Have written instructional materials distributed to each participant prior to the presentation.

INTERNET, CD-ROM, ON-DEMAND (SELF STUDY NOT APPROVABLE) - To meet Virginia regulations the course must:

- 1. Be in an audio or audio/video format. Text-based courses are not approvable.
- 2. Facilitate interaction with the presenter or other subject matter expert. Email contact information is sufficient.
- 3. Have written instructional materials distributed to each participant prior to the presentation.
- 4. Have attendance tracking See Opinion 16.

For additional information see MCLE Regulation 103 and the MCLE Board Opinions.

## Criteria for Approval

## Review the <u>MCLE Regulations</u> and <u>Board Opinions</u> for additional information.

The MCLE reporting year runs from November 1 - October 31. Courses are approved for the reporting year they are presented.

Total CLE hours are the number of hours of course instruction excluding introductory remarks, breaks, meals, closing remarks.

- Only sessions with written instructional materials are approvable.
- Keynote, mealtime speakers, judicial presentations, or roundtable discussions are given CLE credit only when written instructional materials are given to attendees that appropriately cover the topic.
- Virginia is a 60-minute state, meaning 60 minutes of instruction equals 1.0 CLE credit.

Total Ethics hours are the number of hours devoted to legal ethics or professionalism topics.

- Ethics relating to other professions, government employees, business professionals or general ethics are not approvable for Ethics credit.
- Ethics segment(s) must be clearly defined on the course schedule and be accompanied by specific ethics materials.
- See <u>MCLE Regulations 101(s and t)</u>, Regulation 103(d), and <u>MCLE Opinion 13</u> for additional guidance.

Total Well-being hours are the number of hours devoted to subject matter detailed in <u>MCLE Regulation</u> 103(c)(2) and <u>MCLE Opinion 19</u>. These segment(s) must be clearly defined on the course schedule and meet the approval requirements described in Regulation 103(c)(2) and Opinion 19.

Target audience: Courses must be directed primarily to attorneys and address a legal topic to be approved.

The MCLE Board will only consider applications with all required attachments. Omission of any attachments/information will delay processing.

- Program time schedule or course agenda. Times are needed to compute approvable credit hours.
- The written instructional materials distributed to attendees at or before the program. Materials are required for all sessions pursuant to <u>MCLE Opinion 14</u>. Ethics materials must be submitted to receive ethics credit. Materials must be arranged in order and labeled.

The MCLE Board will send a course approval letter with certificates of attendance and teaching for approved courses.

- These forms must be distributed to the Virginia attorneys attending or teaching the program after attendance has been verified.
- Do not distribute the Virginia course ID number before a course is approved or in lieu of distributing the Virginia certificates of attendance and teaching.